



# Virginia Retirement System Board Retreat

March 14-15, 2017

The Omni Richmond, 100 S. 12th St., Richmond

## Tuesday, March 14 • James River Salon C

- 11 a.m. Opening Remarks**  
Ronald D. Schmitz  
*Chief Investment Officer,  
Virginia Retirement System*
- 11:05 a.m. Paradigm Shift**  
Henry H. McVey  
*KKR*
- 12 noon Lunch • James River Salons A & B**
- 1 p.m. External Program Panel Discussion**  
*Virginia Retirement System Staff:*  
Kenneth C. Howell  
Stephen R. McClelland  
Daniel B. Whitlock  
John P. Alouf  
Walker J. Noland
- 2:30 p.m. Break**
- 2:45 p.m. Internal Asset Management Discussion**  
*Virginia Retirement System Staff:*  
John T. Grier  
Matthew L. Lacy  
Bryan R. Gardiner  
Chung S. Ma
- 4 p.m. Portfolio Intelligence Discussion**  
*Virginia Retirement System Staff:*  
John T. Grier  
Steve P. Peterson  
Ross M. Kasarda  
Kristina P. Koutrakos  
C. Dane Honrado
- 4:45 p.m. Break**
- Hippodrome Theater, 528 N. 2nd St., Richmond**
- 5:30 p.m. Reception**  
Screening Room  
**Sponsored by BNY Mellon**
- 6:30 p.m. Welcome and Dinner**  
Robert L. Greene  
*Chairman, Board of Trustees  
Virginia Retirement System*
- Myths and Realities: Markets and Economies**  
Lisa Emsbo-Mattingly  
*Fidelity Investments*

## Wednesday, March 15 • James River Salon C

- 8 a.m. Breakfast**
- 8:40 a.m. Opening Remarks**  
Patricia S. Bishop  
*Director, Virginia Retirement System*
- 8:45 a.m. Fiduciary and Governance Training**  
Jeanna M. Cullins  
*Aon-Hewitt*
- 10 a.m. Measuring Up to Retirement Security**  
Cathie G. Eitelberg  
*Segal*
- 10:45 a.m. Break**
- 11 a.m. VRS All-Star Panel**  
Kevin M. Ulrich  
*Anchorage Capital*  
Frank A. Baker  
*Siris Capital Group, LLC*  
Rajiv "Raj" A. Patel  
*Farallon Capital Management*  
Eric D. Mullins  
*Lime Rock Resources*
- 12:30 p.m. Adjournment**

### Directions to the Hippodrome Theater

From the Omni Richmond, turn right on S. 12th St. toward E. Canal St. Turn right onto E. Canal St. and continue to S. 2nd St. Turn right onto S. 2nd St. and continue to the Hippodrome Theater at 528 N. 2nd St.

### Parking Information

There is ample street parking available near the Hippodrome Theater. However, we will have parking vouchers for the reception/dinner available upon request for the parking lot located at 200 E. Marshall St., near the theater. Directions to the Hippodrome are listed on the attached agenda. Please note on your RSVP form if you would like a parking voucher for the reception/dinner. The parking vouchers will be distributed at registration on March 14.

### About the Hippodrome Theater

The Hippodrome Theater, built in 1914 as a vaudeville and movie theater, is located in Richmond's historic Jackson Ward, known as "The Harlem of the South" in the 1920s.